

**DATAPREP HOLDINGS BHD (Company No. : 183059-H)**

**SUMMARY OF KEY FINANCIAL INFORMATION  
FOR THE FOURTH QUARTER AND TWELVE MONTHS ENDED 31 MARCH 2009**

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		[31/03/2009] RM'000	[31/03/2008] RM'000	[31/03/2009] RM'000	[31/03/2008] RM'000
1	Revenue	10,551	22,046	54,164	74,270
2	(Loss) / Profit before tax	(5,029)	1,028	(5,456)	(3,202)
3	(Loss) / Profit for the period	(4,632)	879	(5,813)	(3,296)
4	(Loss) / profit attributable to ordinary equity holders of the Company	(4,852)	1,103	(5,611)	(2,737)
5	Basic (loss) / earnings per share	(1.36)	0.31	(1.58)	(1.17)
6	Proposed/Declared Dividend per share (sen)	-	-	-	-
		AS AT END OF CURRENT QUARTER		AS AT PRECEDING FINANCIAL YEAR END	
7	Net assets per share attributable to ordinary equity holders of the Company (RM)		0.15		0.17

**ADDITIONAL INFORMATION**

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		[31/03/2009] RM'000	[31/03/2008] RM'000	[31/03/2009] RM'000	[31/03/2008] RM'000
1	Gross interest income	198	242	919	615
2	Gross interest expense	13	158	242	1,183

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

CONDENSED CONSOLIDATED INCOME STATEMENTS  
FOR THE FOURTH QUARTER AND TWELVE MONTHS ENDED 31 MARCH 2009

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	[31/03/2009] RM'000	[31/03/2008] RM'000	[31/03/2009] RM'000	[31/03/2008] RM'000
Revenue	10,551	22,046	54,164	74,270
Operating Expenses	(15,769)	(21,145)	(60,591)	(93,515)
Other Operating Income	202	285	1,213	17,226
(Loss) / Profit from operations	(5,016)	1,186	(5,214)	(2,019)
Finance costs	(13)	(158)	(242)	(1,183)
(Loss) / Profit before tax	(5,029)	1,028	(5,456)	(3,202)
Taxation	397	(149)	(357)	(94)
(Loss) / Profit after tax	(4,632)	879	(5,813)	(3,296)
Attributed to :				
Equity holders of the Company	(4,852)	1,103	(5,611)	(2,737)
Minority Interest	220	(224)	(202)	(559)
	(4,632)	879	(5,813)	(3,296)
(Loss) / earnings per share :				
- basic (sen)	(1.36)	0.31	(1.58)	(1.17)
- diluted (sen)	(1.36)	0.31	(1.58)	(1.17)
Dividend per share (sen)	-	-	-	-

	AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR END
Net assets per share (RM)	0.15	0.17

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.

**DATAPREP HOLDINGS BHD (Company No. : 183059-H)**

**CONDENSED CONSOLIDATED BALANCE SHEET  
AS AT 31 MARCH 2009**

	<b>As at 31.03.2009 Unaudited RM'000</b>	<b>As at 31.03.2008 Audited RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	5,512	5,105
Intangible assets	596	3,760
Other investments	151	151
Deferred tax assets	2,815	2,955
	<u>9,074</u>	<u>11,971</u>
<b>Current Assets</b>		
Inventories	1,122	1,464
Trade receivables	17,138	31,842
Other receivables	4,129	3,709
Tax recoverable	274	371
Deposits, cash and bank balances	32,175	35,257
	<u>54,838</u>	<u>72,643</u>
<b>Total assets</b>	<u>63,912</u>	<u>84,614</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share capital	89,037	89,037
Share premium	5,488	5,488
Merger deficit	(13,509)	(13,509)
Warrants	-	-
Foreign exchange reserve	11	4
Capital reserve	51	51
Irredeemable Convertible Unsecured Loan Stocks ("ICULS") - equity component	-	-
Accumulated losses	(28,621)	(23,010)
	<u>52,457</u>	<u>58,061</u>
<b>Minority interests</b>	<u>1,361</u>	<u>1,563</u>
<b>Total equity</b>	<u>53,818</u>	<u>59,624</u>
<b>Non-current liabilities</b>		
Long term borrowings	211	426
	<u>211</u>	<u>426</u>
<b>Current Liabilities</b>		
Trade payables	4,603	11,897
Other payables	5,124	8,735
Short term borrowings	156	3,932
<b>Total current liabilities</b>	<u>9,883</u>	<u>24,564</u>
<b>Total liabilities</b>	<u>10,094</u>	<u>24,990</u>
<b>Total equity and liabilities</b>	<u>63,912</u>	<u>84,614</u>
Net assets per share (RM)	<u>0.15</u>	<u>0.17</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE FOURTH QUARTER AND TWELVE MONTHS ENDED 31 MARCH 2009

-----Attributable to the equity holders of the Company----->  
 <-----Non-distributable----->

	Share Capital RM'000	Share premium RM'000	Merger deficit RM'000	Warrants RM'000	Foreign exchange reserve RM'000	Capital reserve RM'000	ICULS - Equity Component RM'000	Accumulated loss RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
<b>At 1 April 2008</b>	<b>89,037</b>	<b>5,488</b>	<b>(13,509)</b>	-	<b>4</b>	<b>51</b>	-	<b>(23,010)</b>	<b>58,061</b>	<b>1,563</b>	<b>59,624</b>
Foreign exchange translation differences	-	-	-	-	7	-	-	-	7	-	7
Loss for the period	-	-	-	-	-	-	-	(5,611)	(5,611)	(202)	(5,813)
<b>At 31 March 2009</b>	<b>89,037</b>	<b>5,488</b>	<b>(13,509)</b>	-	<b>11</b>	<b>51</b>	-	<b>(28,621)</b>	<b>52,457</b>	<b>1,361</b>	<b>53,818</b>
<b>At 1 April 2007</b>	<b>76,118</b>	<b>15,738</b>	<b>(13,509)</b>	<b>3,030</b>	-	<b>51</b>	<b>28,566</b>	<b>(95,731)</b>	<b>14,263</b>	<b>2,122</b>	<b>16,385</b>
Foreign exchange translation differences	-	-	-	-	4	-	-	-	4	-	4
Expiry of unexercised warrants	-	-	-	(3,030)	-	-	-	3,030	-	-	-
Par value reduction	(57,089)	-	-	-	-	-	-	57,089	-	-	-
Share premium reduction	-	(15,667)	-	-	-	-	-	15,667	-	-	-
Issue of new ordinary shares pursuant to the conversion of ICULS at RM0.38 each	22,367	6,199	-	-	-	-	(28,566)	-	-	-	-
Issue of new ordinary shares pursuant to the exercise of ESOS	629	115	-	-	-	-	-	-	744	-	744
Issue of new ordinary shares pursuant to the Rights Issue of Shares	47,012	-	-	-	-	-	-	-	47,012	-	47,012
Expenses incurred in connection with issue of shares	-	(897)	-	-	-	-	-	-	(897)	-	(897)
Dividends paid to minority shareholder of a subsidiary	-	-	-	-	-	-	-	(328)	(328)	-	(328)
Loss for the period	-	-	-	-	-	-	-	(2,737)	(2,737)	(559)	(3,296)
<b>At 31 March 2008</b>	<b>89,037</b>	<b>5,488</b>	<b>(13,509)</b>	-	<b>4</b>	<b>51</b>	-	<b>(23,010)</b>	<b>58,061</b>	<b>1,563</b>	<b>59,624</b>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.

DATAPREP HOLDINGS BHD (Company No. : 183059-H)

CONDENSED CONSOLIDATED CASH FLOW STATEMENTS  
FOR THE FOURTH QUARTER AND TWELVE MONTHS ENDED 31 MARCH 2009

	Twelve Months Ended	
	31.03.2009 RM'000	31.03.2008 RM'000
<b>Cash Flow from Operating Activities</b>		
Loss before tax	(5,456)	(3,202)
<b>Adjustment for :-</b>		
Non-cash items	6,440	7,386
Non-operating items	(677)	568
<b>Operating profit before working capital changes</b>	<u>307</u>	<u>4,752</u>
<b>Changes in working capital</b>	2,452	(12,706)
<b>Cash generated from / (used in) operations</b>	<u>2,759</u>	<u>(7,954)</u>
Tax paid	(150)	(89)
Tax refund	30	51
Interest received	918	615
Interest paid	(687)	(1,865)
<b>Net cash generated from / (used in) operating activities</b>	<u>2,870</u>	<u>(9,242)</u>
<b>Cash flow from Investing Activities</b>		
Acquisition of plant and equipment and intangible assets	(1,860)	(2,279)
Proceeds from disposal of plant and equipment	174	2
<b>Net cash used in investing activities</b>	<u>(1,686)</u>	<u>(2,277)</u>
<b>Cash flow from Financing Activities</b>		
Drawdown of borrowings	553	11,815
Repayment of borrowings	(3,386)	(24,457)
Payment of hire purchase liabilities	(1,433)	(1,002)
Proceeds from the issuance of ESOS	-	744
Proceeds from the issuance of ordinary shares	-	47,012
Dividends paid to minority shareholders of a subsidiary	-	(328)
Repayment of liability portion of ICULS	-	(438)
<b>Net cash (used in) / generated from financing activities</b>	<u>(4,266)</u>	<u>33,346</u>
<b>Net (decrease) / increase in cash and cash equivalents</b>	<b>(3,082)</b>	<b>21,827</b>
<b>Cash and cash equivalents at beginning of the year</b>	<b>35,257</b>	<b>13,430</b>
<b>Cash and cash equivalents at end of the period</b>	<u><u>32,175</u></u>	<u><u>35,257</u></u>

Cash and cash equivalents at end of the financial period comprise the following:

	As at 31.03.2009 RM'000	As at 31.03.2008 RM'000
Deposits with licensed commercial banks	9,997	8,843
Deposits with licensed investment bank	20,027	23,296
Cash and bank balances	2,151	3,118
<b>Cash and cash equivalents</b>	<u><u>32,175</u></u>	<u><u>35,257</u></u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2008 and the accompanying explanatory notes attached to the interim financial statements.